#### namwolf.org

#### **WELCOME FROM LESLIE D. DAVIS**

**NAMWOLF CEO** 

Welcome to the 2025 Driving Diversity & Leadership Conference (DDLC)! I am excited to be with all of you in Phoenix and to feel the energy of the NAMWOLF Members. We thank you for joining us to share in this excellent program that our team, our Co-Chairs, Advisory Council and many Committees have worked so hard to plan for you. This meeting provides many opportunities for our Law Firm Members and in-house counsel to network with each other and focus on best practices that meet business imperatives. Our dedicated sessions are designed to showcase the dynamic, highly qualified NAMWOLF Law Firm Members and provide in-house lawyers with options for hiring talent and sharing information with their colleagues is unparalleled. While we are always thankful for support, this year we are particularly grateful for all the sponsors, business partners and attendees who are here despite the obvious challenges we are all facing. The support of each and every one of you is integral to

NAMWOLF's success. I implore you to spend some time engaging with each other in collaborative and strategic ways. I have no doubt that the important work of NAMWOLF will continue to be a guiding force for excellence in the legal profession, but it will take all of us working together to ensure success. Special thanks to our Co-Chairs, J.P. Harrington Bisceglia and Christine Burns for all their help with this meeting. Please feel free to reach out to the NAMWOLF Team if you need any assistance during the conference. Again, thank you for coming. We sincerely hope you find this meeting to be enriching and inspiring in many ways as we focus forward.

Best Regards,

Leslie

#### NAMWOLF BOARD OF DIRECTORS

Jamie Rudman | Chair Sanchez & Amador LLP

Leslie D. Davis | CEO NAMWOLF

Nelson Bellido | Vice-Chair Roig Lawyers

Valerie Matherne | Vice-Chair Courington, Kiefer, Sommers, Marullo & Matherne, LLC

**Eileen Letts | Treasurer** Zuber Lawler LLP

Kerrie Heslin | Secretary Nukk-Freeman & Cerra, P.C.

Amanda Alexander Alexander Law. P.A.

Sheryl Axelrod
The Axelrod Firm, PC

**Seth Bryant**Bryant Rabbino LLP

Lydia Bueschel
Valentine Austriaco & Bueschel P.C.

Gopal M. Burgher
BurgherGray LLP

Michelle Craig Transcendent Law Group

**Paul Garcia**Paul Garcia & Associates

Fred Hasani Acceleron Law Group LLP

Lisa Jakob Merck Ken Johnson Johnson, Blumberg, & Associates, LLC

B. Delano Jordan Iordan IP Law

Mishell Kneeland

Chad Lang SMGQ Law

Tina Loza

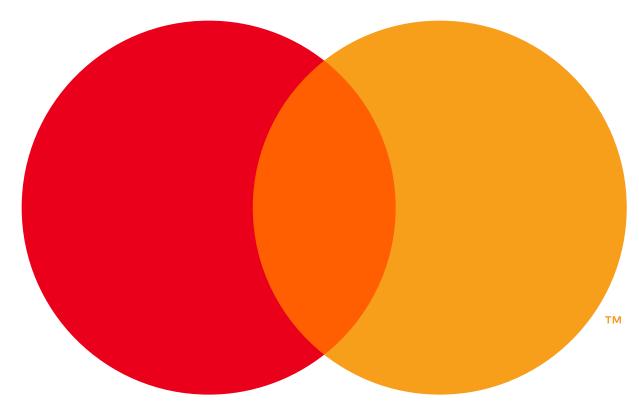
Barry Parsons Freddie Mac

Stacy L. Fode | General Counsel Board Emeritus Nukk-Freeman & Cerra, P.C.

John M. Murdock | Chair Emeritus Potter & Murdock, P.C.

#### WHAT'S INSIDE?

3 Conference Team 5 Corporate Sponsors 7 Branded & Law Firm Sponsors 9 Business Partners 11 & 13 Featured Speakers 15-19 Agenda



mastercard

#### **CONFERENCE CO-CHAIRS**

#### **Christine Burns**

Managing Partner

BurnsBarton

#### J.P. Harrington **Bisceglia**

Shareholder

Christian Dichter & Sluga, P.C.

#### NAMWOLF TEAM

Leslie D. Davis, CEO

Jane Kalata, Vice President Strategy, Marketing & Events

Clare Grossman, Director of Development

Sherisse Rodriguez, Communications and Membership Coordinator

**Andrea Torres**, Executive Assistant – Special Project Manager

Laci Roth, Graphic Designer & Registration Captain

Matt Stokes, Graphic Designer, Video Producer & Editor

**Anna Ludwig**, Conference Support

#### **EVENTS COMMITTEE**

Thank you to our many volunteers for your efforts in making the 2025 Driving Diversity & Leadership Conference a great success. This DDLC would not happen without the hard work and dedication of many people, contributors, law firm members, business partners and sponsors.

# cimplifi

Proud Partner of NAMWOLF

#### **Harnessing AI Expertise**

Driving excellence in **eDiscovery**, **contract analytics**, and **CLM** with multidisciplinary AI solutions.

Delivering innovation through collaboration, equity, and diverse perspectives.

cimplifi.com | info@cimplifi.com



NAMOLF PLATINUM SPONSOR



NAMWOLF GOLD SPONSOR

#### abbvie



NAMOLF SILVER SPONSORS



JPMORGAN CHASE & CO.





NAMOLF BRONZE SPONSORS

cisco



NAMHOLF CONTRIBUTING SPONSORS



Learn new marketing tricks and be ranked best in show.

Don't let the cat get your tongue, share your story with PR.

# MARKETING

A LAWYER'S BEST FRIEND

MARKETING | BRANDING | PR RANKINGS | SOCIAL MEDIA

JAFFEPR.COM

#### **BRANDED SPONSORS**



Bag, Lanyard & 1-Page Insert



Tennis Outing Sponsor



Board of Directors Cocktail Reception Sponsor



Amazing Race Sponsor

WILSON TURNER KOSMO



Mobile App Sponsor



CLE Sponsor

**ZUBER LAWLER** 



Headshot Station Sponsor

#### **LAW FIRM SPONSORS**



#### SUPPORTING LAW FIRM SPONSOR

BurgherGray



### eDiscovery Without Compromise

- Regulatory Investigations and Compliance
- Cross-Border Litigation and Investigations
- Advisory Consulting
  Services

  Cyber Incident
  Response



# PARTNERS

#### PREMIUM BUSINESS PARTNERS **Chambers**

NAMMOLF Dispute Resolution adr.org

Legal Research & Rankings chambers.com Technology Enabled Legal Solutions

Financial Planning & Consulting equitable.com

cimplifi.com



Marketing | Branding | PR Rankings jaffepr.com

E-Discovery kldiscovery.com Legal Technology persuit.com

NAMMOLF

**COMPASS** ★ Legal Marketing Services

★ Marketing, Business Development & Consulting itsbossible.com

compasslegalmarketing.com

★ Legal Services Provider

🛊 Legal Services Provider themcsgroup.com

Legal Services trustpoint.one

DELUXE BUSINESS PARTNER NAMMOLF

🖈 🖈 Litigation Support hudsonreporting.com

Data Services crai.com

★ E-Discovery everestdiscovery.com Legal Services & Software | Cybersecurity Services tcdi.com

Legal Technology transperfect.com

MBE/WBE BUSINESS PARTNERS NAMMOLF

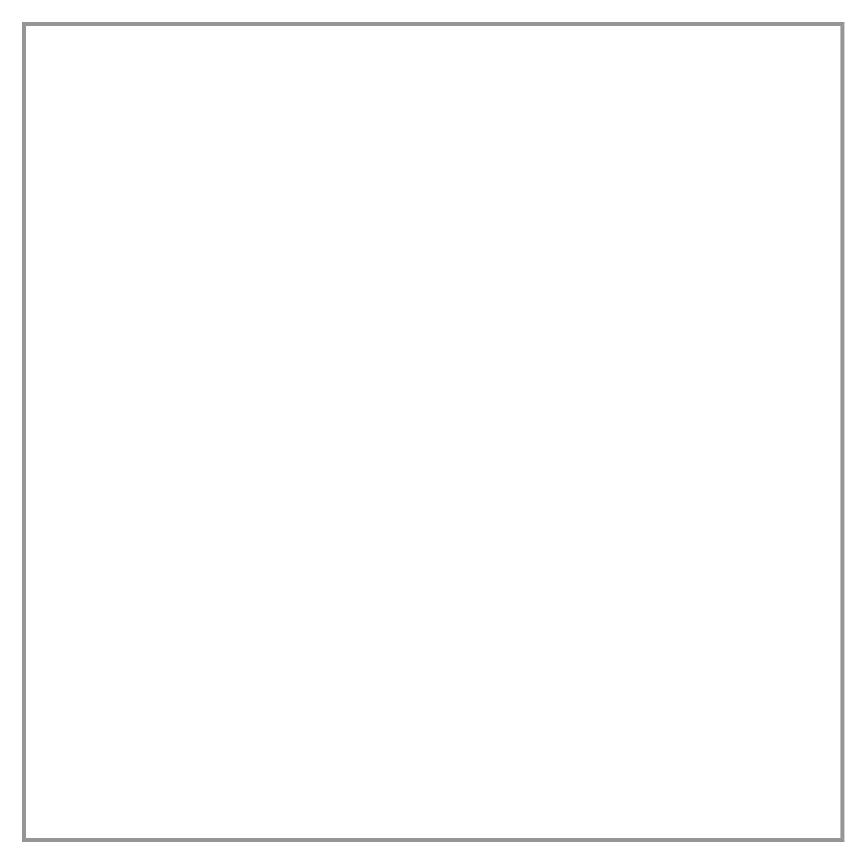
★ Trial Support suanningle.com 🛊 🛊 Legal Technology, Operations & Law Firm Management Consulting kartalegal.com

AI-Assisted Attorney-Client Conversations querious.ai

★ Legal Services Provider guislex.com

★ Legal Services Provider smokeball.com

2025 NAMWOLF Driving Diversity & Leadership Conference | 9



# DAY, MARCH 9, 2025

#### **Al Vivian**

#### President & CEO | BASIC Diversity, Inc.

Al Vivian has been working actively over the past 30+ years as a trainer and consultant to hundreds of organizations including dozens of Fortune 500 companies, government agencies, professional firms, non-profit organizations, and academic institutions. He is regularly sought by media to provide insights and analysis concerning diversity and its corresponding impacts on society and business. Media outlets include CNN, Forbes, USA Today, New York Times, Atlanta Journal & Constitution, Chicago Sun Times, Atlanta Business Chronicle, and WSB News Radio.

BASIC is the nation's longest serving diversity and inclusion firm founded in 1974 by Al's father, Dr. C.T. Vivian who

served on Dr. Martin L. King, Jr.'s Executive Staff. For 50 years BASIC has been helping organizations become more profitable by engaging and leveraging the diverse abilities of ALL their employees. BASIC is best known for The Race Experience (formerly The Race Awareness Workshop), which has been evaluated as the most effective race relation seminar in the country.

Al's passion is connecting people across their cultural differences. His specialty is Inclusive Leadership -- teaching leaders the requisite skills and competencies to effectively lead across cultures. BASIC Diversity was the first diversity consultancy to place its primary focus on the interconnected relationship between leadership theories and diversity concepts.

Being raised with a value-set that taught, "... everyone is responsible to contribute to the society in which they live", Al made the decision to begin his professional career as a U.S. Army officer where he earned the rank of captain. No organization studies, teaches and develops leaders better than the U.S. Army. As a result, while serving his country Al learned first-hand the vast difference between management and LEADERSHIP.

Throughout his professional life, Al witnessed many good, well-intentioned leaders limit their successes because they were unable to fully engage their people. Not because they were bad leaders, but because they lacked the competencies to engage across cultural differences. This is why Al has spent the past decades helping his clients (CNN, Coca-Cola, Delta Air Lines, Ford Motor, National Security Agency, Subway, U.S. Army, Wal-Mart, World Bank, etc....) create diversity competent leaders at every level of their organizations.

I's memberships include: SHRM's "100 Diversity & Inclusion Global Thought-Leaders", the boards of Public Broadcasting Atlanta, Editorial Advisory Board of Atlanta Magazine, and the Overseer's Team at The Outlet Community Church. Al's military awards include the Meritorious Service Medal, the Army Commendation Medal, the Army Achievement Medal, the National Defense Service Medal, and the Parachute Badge (Airborne). Al has also served as Advisor to the U.S. Army for Diversity and Cultural Affairs at the Secretariat level at the Pentagon.

Al is a graduate of Morehouse College and has received The Advanced Diversity, Equity and Inclusion Certification from Cornell University. Al resides in Atlanta with his wife DeAna Jo. They have two adult sons.

## Experience that counts for more.

When the stakes are high, top law firms and corporations trust CRA for expert analysis, cuttingedge methods, and objective insights that drive success.

Learn more at crai.com



#### Justice Maria Elena Cruz

Justice, Arizona Supreme Court

Justice Cruz has served on the bench since 2005 and is the first justice of Latina and African descent to serve on the state's highest court. Prior to her appointment to the Arizona Supreme Court, she served as a judge on the Cocopah Tribal Court, Yuma County Superior Court, and Arizona Court of Appeals. Justice Cruz obtained her J.D. from the University of Arizona's James E. Rogers College of Law and has a B.A. in Psychology from the University of Arizona. She began her practice of law as a prosecutor in Arizona at the Yuma County Attorney's

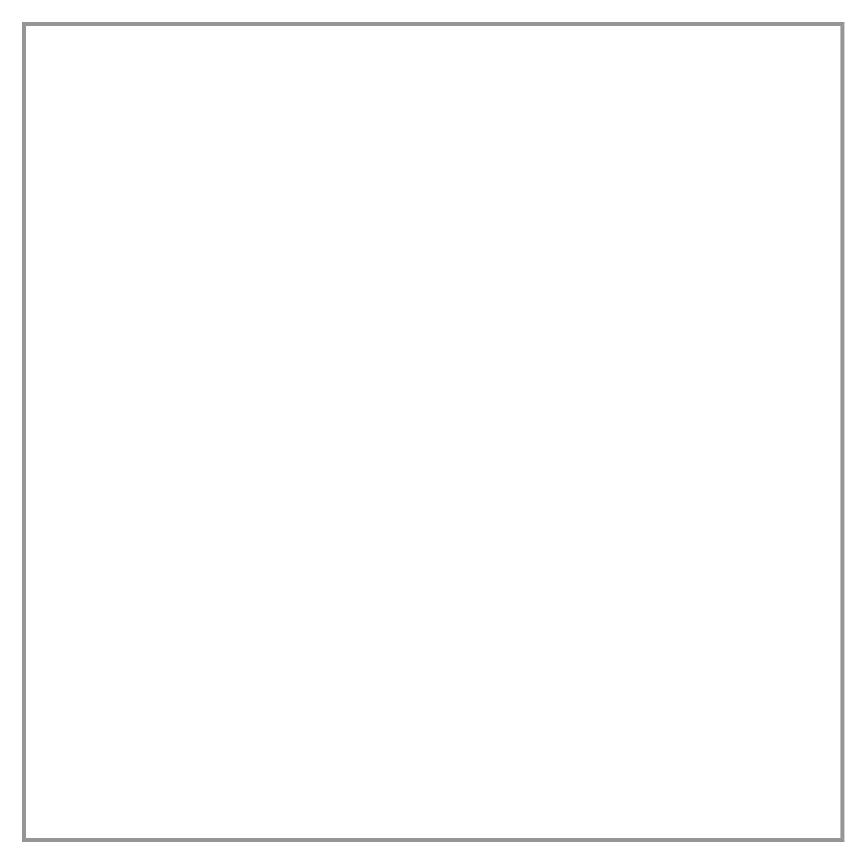
Office, prosecuting felony offenders. Later, she practiced in criminal defense, eventually venturing into solo practice.

#### Justice Kathryn H. King

*Justice, Arizona Supreme Court* 

Kathryn H. King was appointed to serve on the Arizona Supreme Court in 2021 and in 2024 was retained by voters for a six-year term. Prior to her appointment, she practiced in the areas of labor and employment law and commercial litigation, first as an attorney at Snell & Wilmer and later at BurnsBarton. She also worked as Deputy General Counsel in the Office of Governor Ducey, where she advised on various constitutional, statutory, and other legal requirements of the Governor's Office. Justice King graduated from Duke University with a

Bachelor of Arts in Political Science. She then obtained her law degree from the University of Arizona James E. Rogers College of Law.



#### **SATURDAY, MARCH 8, 2025**

TIME	EVENT	ADDITIONAL INFO
12:45 P.M. – 1:55 P.M.	LAW FIRM DEVELOPMENT DAY: Using AI to Unlock The Black Box of Document Review	LAW FIRM MEMBERS ONLY
	Sponsored by:	
12:45 P.M. – 1:55 P.M.	LAW FIRM DEVELOPMENT DAY: Leveling the Playing Field: Retention Strategies in an Uncertain Future  Sponsored by:	LAW FIRM MEMBERS ONLY
2:05 P.M. – 3:15 P.M.	LAW FIRM DEVELOPMENT DAY: BD Bingo - 25 Business Development Tasks To Do Right Now  Sponsored by:	LAW FIRM MEMBERS ONLY
2:05 P.M. – 3:15 P.M.	LAW FIRM DEVELOPMENT DAY: Navigating Trends in Legal Recruitment and Hiring  Sponsored by:	LAW FIRM MEMBERS ONLY
3:25 P.M. – 4:35 P.M.	LAW FIRM DEVELOPMENT DAY: Chambers Presents  Sponsored by: Chambers  AND PARTNERS	LAW FIRM MEMBERS ONLY
3:25 P.M. – 4:35 P.M.	LAW FIRM DEVELOPMENT DAY: Marketing with DEI in the Crosshairs  Sponsored by:	LAW FIRM MEMBERS ONLY

#### TRANS**PERFECT**

# The Global Leader in Legal Technology and Support.

- Forensic Technology & Consulting
- eDiscovery & Early Case Assessment
- Legal Translation & Language Services
- Managed Services & Litigation Support
- Document Review & Legal Staffing
- Technology Assisted Review
- Deposition & Trial Support
- Document Printing & Scanning

WWW.TRANSPERFECTLEGAL.COM

**Hudson Court Reporting** is proud to sponsor

The 2025 Namwolf Driving Diversity & Leadership Conference



**Court Reporting** 





**Legal Videography** 



**Nationwide & International** 

TIME	EVENT	ADDITIONAL INFO
4:40 P.M. – 5:50 P.M.	LAW FIRM DEVELOPMENT DAY: Data-Driven Success: Empowering NAMWOLF Firms to Compete and Thrive  Sponsored by:	LAW FIRM MEMBERS ONLY
4:40 P.M. – 5:50 P.M.	LAW FIRM DEVELOPMENT DAY: Networking as an Introvert  Presented by:	
5:55 P.M. – 6:55 P.M.	NETWORKING EVENT: Cocktail Reception with the Board of Directors  Sponsored by:	

#### **SUNDAY, MARCH 9, 2025**

1:55 P.M. – 2:45 P.M.	LAW FIRM MEMBERS ONLY: Law Firm Member Meeting	LAW FIRM MEMBERS ONLY
12:05 P.M 1:30 P.M.	GENERAL SESSION: Luncheon Featured Speaker: Al Vivian, <i>President &amp; CEO</i> , BASIC Diversity, Inc.	
9:00 A.M 11:00 A.M.	(OFFSITE) NETWORKING EVENT: Amazing Race in the Desert  Sponsored by: WILSON TURNER KOSMO  LLP	WEAR COMFORTABLE SHOES
	Sponsored by:	
9:00 A.M 11:00 A.M.	Committee Speed Networking  (OFFSITE) NETWORKING EVENT: Tennis Outing	WEAR TENNIS ATTIRE
8:00 A.M 8:45 A.M.	PAC-SPECIFIC NETWORKING EVENT: Transactional Practice Area	
8:00 A.M. – 8:45 A.M.	PAC-SPECIFIC NETWORKING EVENT: International Practice Area Committee Speed Networking	
8:00 A.M. – 8:45 A.M.	PAC-SPECIFIC NETWORKING EVENT: Insurance Practice Area Committee Speed Networking	



TIME	EVENT	ADDITIONAL INFO
1:55 P.M 3:55 P.M.	IN-HOUSE COUNSEL ONLY: Unpacking the Impact of the Executive Orders with In-House Counsel	IN-HOUSE COUNSEL ONLY
2:55 P.M 4:05 P.M.	LAW FIRM MEMBERS ONLY: Law Firm Cross Marketing Session:	LAW FIRM MEMBERS ONLY
4:15 P.M. – 5:00 P.M.	PAC-SPECIFIC NETWORKING EVENT: Compliance & Investigations Practice Area Committee Speed Networking	
4:15 P.M. – 5:00 P.M.	PAC-SPECIFIC NETWORKING EVENT: Pharmaceutical & Biotech Practice Area Committee Speed Networking	
4:15 P.M. – 5:00 P.M.	PAC-SPECIFIC NETWORKING EVENT: Trials Practice Area Committee Speed Networking	
5:15 P.M. – 6:15 P.M.	NETWORKING EVENT: Cocktail Reception	

#### **MONDAY, MARCH 10, 2025**

3:15 A.M 9:15 A.M.	EMERGING LEADERS SESSION: Leveling Up: Demystifying Advancing Your Career	
8:15 A.M 9:15 A.M.	LAW FIRM MEMBERS ONLY: Law Firm Management Session	LAW FIRM MANAGERS ONLY
8:15 A.M 9:15 A.M.	IN-HOUSE COUNSEL ONLY: The Advisory Council is for Everyone	IN-HOUSE COUNSEL ONLY
9:25 A.M 10:25 A.M.	CLE SESSION: Products Liability PAC CLE: Delayed Discovery Rules and the Impact on Product Litigation	
9:25 A.M 10:25 A.M.	CLE SESSION: Financial Services Litigation Practice Area Committee CLE: The Jury is Out-Considerations for Arbitrations and Bench Trials in Commercial Matters	
9:25 A.M 10:25 A.M.	CLE SESSION: Intellectual Property Practice Area Committee CLE: A Beginner's Guide to Understanding How Neural Networks Work	
9:25 A.M 10:25 A.M.	CLE SESSION: Trials Practice Area Committee CLE: "My Cousin Wolfy": Evidentiary Objections at Trial	
10:35 A.M 11:35 A.M.	CLE SESSION: Compliance & Investigations Practice Area Committee CLE: The Wild, Wild World of Whistleblower Complaints: Navigating the Investigation, Regulatory, and Liability Landscape	
10:35 A.M 11:35 A.M.	CLE SESSION: Insurance Practice Area Committee CLE: Tort Reform Era	

TIME	FVFNT	ADDITIONAL INFO
THVIL	EVEINI	ADDITIONAL INFO
10:35 A.M 11:35 A.M.	CLE SESSION: International Practice Area Committee CLE: What Employers Should Expect in Regard to Immigration Enforcement Under the Second Trump Administration	
10:35 A.M 11:35 A.M.	CLE SESSION: Retail Restaurant & Hospitality Practice Area Committee CLE: You're Being Watched: How Data Collection Affects Employers and Individual Employees	
11:40 A.M 1:00 P.M.	GENERAL SESSION: Luncheon Panel: Fireside Chat with Arizona Supreme Court Justices Kathryn H. King and Maria Elena Cruz	
1:10 P.M 2:10 P.M.	CLE SESSION: Pharmaceutical & Biotech Practice Area Committee CLE: Navigating the Digital Frontier: Current Trends in Electronic Business Communications	
1:10 P.M 2:10 P.M.	CLE SESSION: Labor & Employment Practice Area Committee CLE: Can't We All Just Get Along: When Religion, Culture and DEI Collide in the Workplace	
1:10 P.M 2:10 P.M.	CLE SESSION: Transactional Practice Area Committee CLE: Avoiding (Costly) ERISA Legal Compliance Issues in Corporate Transactions	
2:30 P.M 4:30 P.M.	NAMWOLF PITCH PERFECT: In-House Counsel Help Law Firm Members Perfect Their Pitches	
4:35 P.M. – 5:20 P.M.	PAC-SPECIFIC NETWORKING EVENT: Intellectual Property Practice Area Committee Speed Networking	
4:35 P.M. – 5:20 P.M.	PAC-SPECIFIC NETWORKING EVENT: Retail Restaurant & Hospitality Practice Area Committee Speed Networking	
5:25 P.M 6:25 P.M.	NETWORKING EVENT: Cocktail Reception	
6:30 P.M. – 9:30 P.M.	(OFFSITE) NETWORKING EVENT: Dine Arounds by PAC/Industry Sign-up sheets will be available at Registration	ADVANCE SIGN-UP IS REQUIRED

#### **TUESDAY, MARCH 11, 2025**

	9:00 A.M 9:45 A.M.	PAC-SPECIFIC NETWORKING EVENT: Financial Services Litigation Practice Area Committee Speed Networking	
1	9:00 A.M 9:45 A.M.	PAC-SPECIFIC NETWORKING EVENT: Labor & Employment Practice Area Committee Speed Networking	
	9:00 A.M. – 9:45 A.M.	PAC-SPECIFIC NETWORKING EVENT: Products Liability Practice Area Committee Speed Networking	





500 Attorneys • 48 States & Territories • 47 Offices





#### CHAMBERS USA AND CHAMBERS SPOTLIGHT

# Identifying the best law firms and lawyers across the US legal market

Chambers USA 2026 submissions will be opening in April 2025. Chambers Spotlight research is currently underway.

470,000+

13,000+

page views of law firm profiles in Chambers USA 2025

page views of law firm profiles in Chambers Spotlight guides



Visit chambers.com/namwolf to begin your journey

**CHAMBERS.COM** 

RESEARCH | INSIGHT | RANKING | LEADERSHIP

#### PERSUIT

#### Meeting diversity goals So we made shouldn't be hard. it easy.

THUS FAR

**NAMWOLF Firms** have been invited to at least 1 RFP

With an average value per awarded proposal of over

\$341K

In total

\$55.3M

has been awarded in accepted proposals on the platform

NAMWOLF Firms \$1 M



"Leveraging PERSUIT has enabled us to demonstrate our commitment to DEI and to show our business that, as an in-house legal team, we're partnering with law firms that have the same commitment as us to DEI."

#### Olivier Manigat

Vice President, Associate General Counsel

MillerKnoll